

2017 Draft Agenda as of 5-8-17

Panelist Companies Shown Below Have Confirmed with Other Panelists Pending

Tuesday, May 30		Opening Speaker and Reception
4:00 - 5:30 pm J P Morgan		Stephen Jury - J.P. Morgan Private Bank Global Portfolio Specialist "Energy in a Post-Election Year" Westin Canal Place Hotel - 12th Floor
Wednesday, May 31		
7:45 – 8:00 am	Welcome	
8:00 – 8:45 am IBERIA Capital Partners	GOM Deep Water Oil Services: Is 2018 the Year the Recovery Begins?	<i>Hornbeck Offshore Services, Inc. (HOS)</i> <i>Delta SubSea LLC (Private)</i> <i>Waldemar S. Nelson and Company, Inc. (Private)</i> <i>McDermott, Inc. (MDR)</i>
8:45 – 9:30 am Seaport Global	GOM E&P: Will Activity Increase in a \$50 Oil Price Environment?	<i>Upstream Exploration, LLC (Private)</i> <i>Talos Energy LLC (Private)</i> <i>EnVen Energy Corporation (Private)</i> <i>Energy XXI Gulf Coast, Inc. (EXXI)</i>
9:30– 10:15 am Seaport Global	Onshore E&P: The Permian: Is It Delivering on the High Expectations?	<i>Callon Petroleum Company (CPE)</i> <i>Surge Energy America, LLC (Private)</i> <i>Lilis Energy Inc. (LLEX)</i> <i>Rosehill Resources Inc. (ROSE)</i>
10:15 – 10:30 am	Break	Sponsored by IBERIABANK Energy Lending
10:30 – 11:15 am Jones Walker	Private Equity: Have Signs of a Recovery Changed PE's Strategy?	<i>Bayou City Energy Management, LLC</i> <i>Bernhard Capital Partners</i> <i>South Highland Ventures, LLC</i> <i>Lime Rock Partners</i>
11:15 – 12:00 pm Simmons	U.S. Onshore Oil Services: Where is the Growth in 2017?	<i>Superior Energy Services, Inc. (SPN)</i> <i>EcoStim Energy Solutions, Inc. (ESES)</i> <i>Sidewinder Drilling Inc. (Private)</i> <i>Fairfield Nodal (Private)</i> <i>Profire Energy Inc. (PFIE)</i>
Lunch Panel Seaport Global	Credit Facilities, M&A and Investment Banking: Are We Approaching Growth Mode Yet?	<i>EY</i> <i>Seaport Global Securities, LLC</i>
1:30– 2:15 pm ROTH Capital Partners	U. S. Onshore E&P: Attractive Opportunities Beyond the Permian	<i>White Knight Resources, LLC (Private)</i> <i>Evolution Petroleum Corporation (EPM)</i> <i>RMP Energy Inc. (RMP.TO)</i>
2:15– 3:00 pm Jones Walker	Capital Availability: What Are the Options in the Early Stages of a Recovery?	

Angelo, Gordon & Co.
Riverstone
Highbridge Principal Strategies, LLC
Onex Credit

3:00-3:15 pm Break Sponsored by IBERIABANK Energy Lending

3:15– 3:45 pm **How Are Companies Capitalizing on the Increasing Hydrocarbon Availability in the US?**
J P Morgan

3:45 – 4:30 pm **Newly Emerged E&Ps: What's Next When the Debt Burden Is Relieved?**
Houlihan Lokey
Goodrich Petroleum Corporation (GDP)
Midstates Petroleum Company (MPO)
Sandridge Energy, Inc. (SD)
Chaparral Energy, Inc.

6:00 – 9:00 pm **Networking event and dinner**
Amegy and Lockton **WWII Museum: New Orleans Warehouse District**
945 Magazine Street

Thursday, June 1

8:00 – 8:45 am **Offshore Exploration: Its Time Will Come Again**
ROTH
GulfSlope Energy, Inc. (GSPE)
LLOG Exploration Co. (Private)
Rose and Associates (Risk Advisory)
Murphy Oil Corporation (MUR)

8:45 – 9:30 am **U.S. Onshore E&P: Will Unconventional Drilling Dominate the Recovery?**
Cowen
Northern Oil and Gas Inc. (NOG)
Empresa Energy (Private)

9:30 – 10:15 am **U.S. Offshore OFS: Has the Market Stabilized?**
Fairfield Nodal (Private)
Laborde Marine, LLC (Private)
Q'Max Solutions Inc.(Private)
Witt O'Brien (Private)

10:15 – 10:30 am Break Sponsored by Postlethwaite and Netterville

10:30 - 11:15 am **Hedging: Lessons Learned and Their Impact on Current Strategies**
Energy Capital Research
Morgan Stanley
PerPetro Energy, LLC

11:15 - 12:00 pm **A Private Equity Perspective on Middle Market Energy Services**
Duff and Phelps
Bluehenge Capital Partners
Jefferson Capital Partners
OFS Fund

Lunch Panel **Energy MLPs: What's Next for the MLP Model?**

1:30– 2:15 pm **International OFS: Is the International Market Poised for Recovery in 2017?**
Jones Walker
Tidewater, Inc. (TDW)

PerPetro Energy, LLC
Profire Energy Inc.
Q'Max Solutions Inc.
Ridgewood Energy Corporation
Rosehill Resources Inc.
Sandridge Energy, Inc.
Sidewinder Drilling Inc.
Superior Energy Services, Inc.
Surge Energy America, LLC
Talos Energy LLC
Tidewater, Inc.
Upstream Exploration, LLC
Waldemar S. Nelson and Company, Inc.
White Knight Resources, LLC

Other Panelist Firms

Angelo, Gordon & Co.
Bayou City Energy
Bernhard Capital Partners
Deloitte and Touche LLP
Equisolve
EY
Highbridge Principal Strategies LLC
Houlihan Lokey, Inc.
International Association of Drilling Contractors
J P Morgan
Jones Walker LLP
Lime Rock Partners
Morgan Stanley
NASDAQ
OFS Energy Fund, LLC
Onex Credit
Riverstone Holdings LLC
Rose and Associates
South Highland Partners

Platinum Sponsors

Jones Walker
J P Morgan
ROTH Capital Partners
Seaport Global Securities LLC

Gold Sponsors

Amegy Bank
Deloitte and Touche LLP
Equisolve
Fairfield Nodal
IBERIA Capital Partners
Lockton
NASDAQ
PLS
Postlethwaite and Netterville

Silver Sponsors

Big Pivot Partners
Cowen and Company
Duff and Phelps
Energy Capital Research Group
Energy Capital Solutions
EY
Houlihan Lokey
LED
OFS Fund
Preng and Associates
Ryan
Simmons and Company
South Highland Ventures
Whitney