

Start-Up • Operations • Technology • Consulting • Engineering • Architecture • Design • Automation • Fabrication • Construction
Construction • Turnarounds • Commissioning • Start-Up • Operations • Technology • Consulting • Engineering • Architecture • Design •
Design • Automation • Fabrication • Construction • Turnarounds • Commissioning • Start-Up • Operations • Technology • Consulting

BURROW GLOBAL



From Concept to Operation



Who is Burrow Global?

EPC ++ Contractor

**Company Founded in 2009 with a 36 Year
Legacy Management Team**

**Services to all Sectors of the Petroleum
Industry Capabilities of a Large EPC Company**

**Services from FEL/FEED to Detailed Engineering –
Procurement – Construction – Commissioning and
Start up**

**Specialties in Automation, Architecture &
Industrial Buildings, I&E Construction and
Preparations for Operations (PFO)**

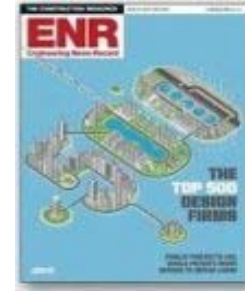
BURROW GLOBAL



Business Accomplishments



#5



EY Entrepreneur
Of The Year®

2016 Finalist

ENGINEERING NEWS RECORD (ENR)

- 2016 ENR Texas & Louisiana Top Design Firms - #5
 - 2016 ENR Texas & Louisiana Top in Petroleum- #3
 - 2016 ENR Top 500 Design Firms - #88
 - 2015 ENR Top 500 Design Firms - #173
 - 2013 ENR Top 500 Design Firms - #307
 - 2012 ENR Top 500 Design Firms - #407
- **Michael Burrow, CEO & Founder, 2016 C-Suite Winner, “Outstanding CEO of a Large-Sized Company” - 2015 Finalist *Houston Business Journal***
 - **Fastest Growing Company in the “Fast 100” in 2013 - *Houston Business Journal***
 - **Michael Burrow, CEO & Founder, Entrepreneur of the Year Award Finalist in 2016, 2015, 2014 - *Ernst & Young* 2015 Finalist**
 - **ENGlobal Under Burrow #1 Fastest Growing Nationally for Two years and #2 for Two Additional Years by Zweig White Hot Firm Survey**

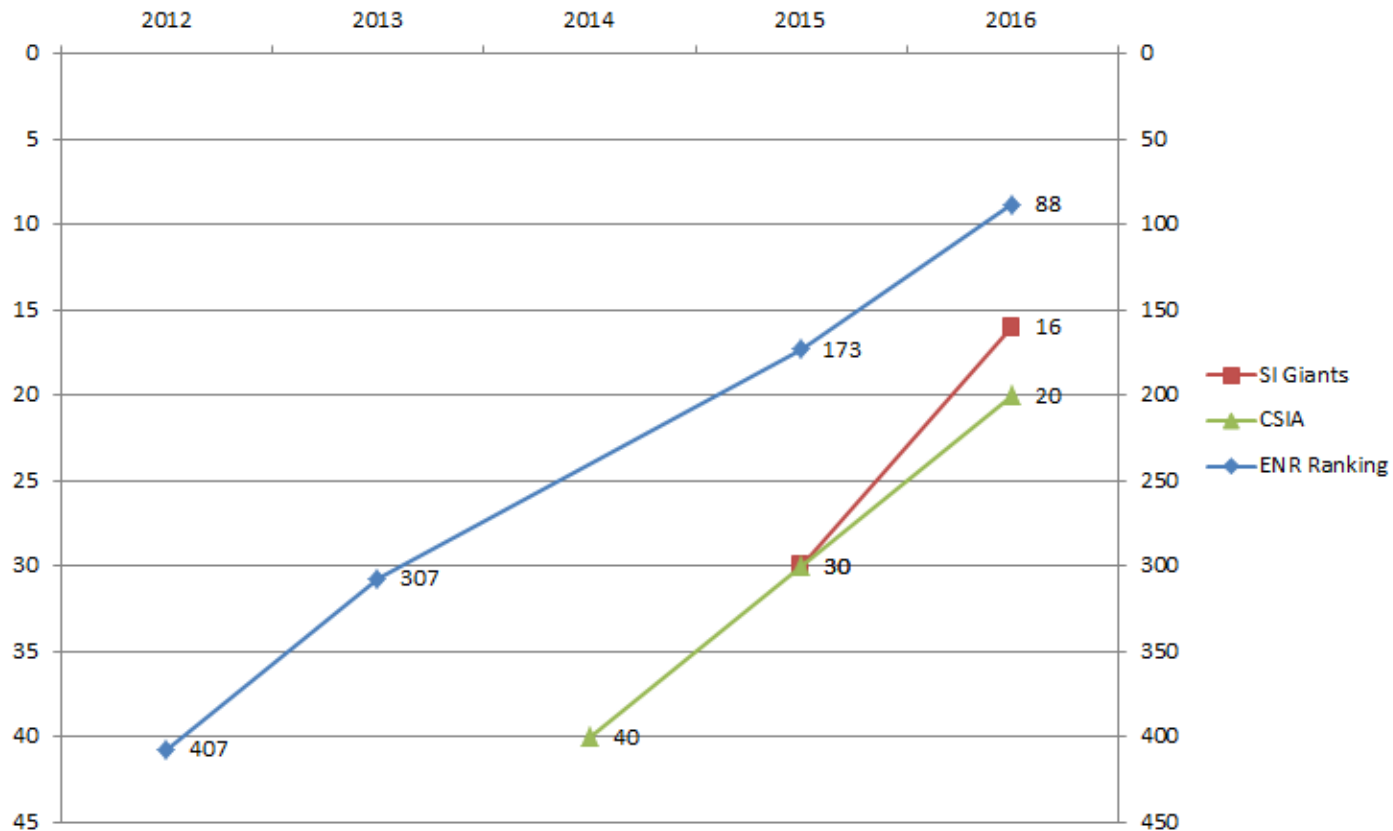


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Market Share Gains

BG Competitive Ranking Over Time

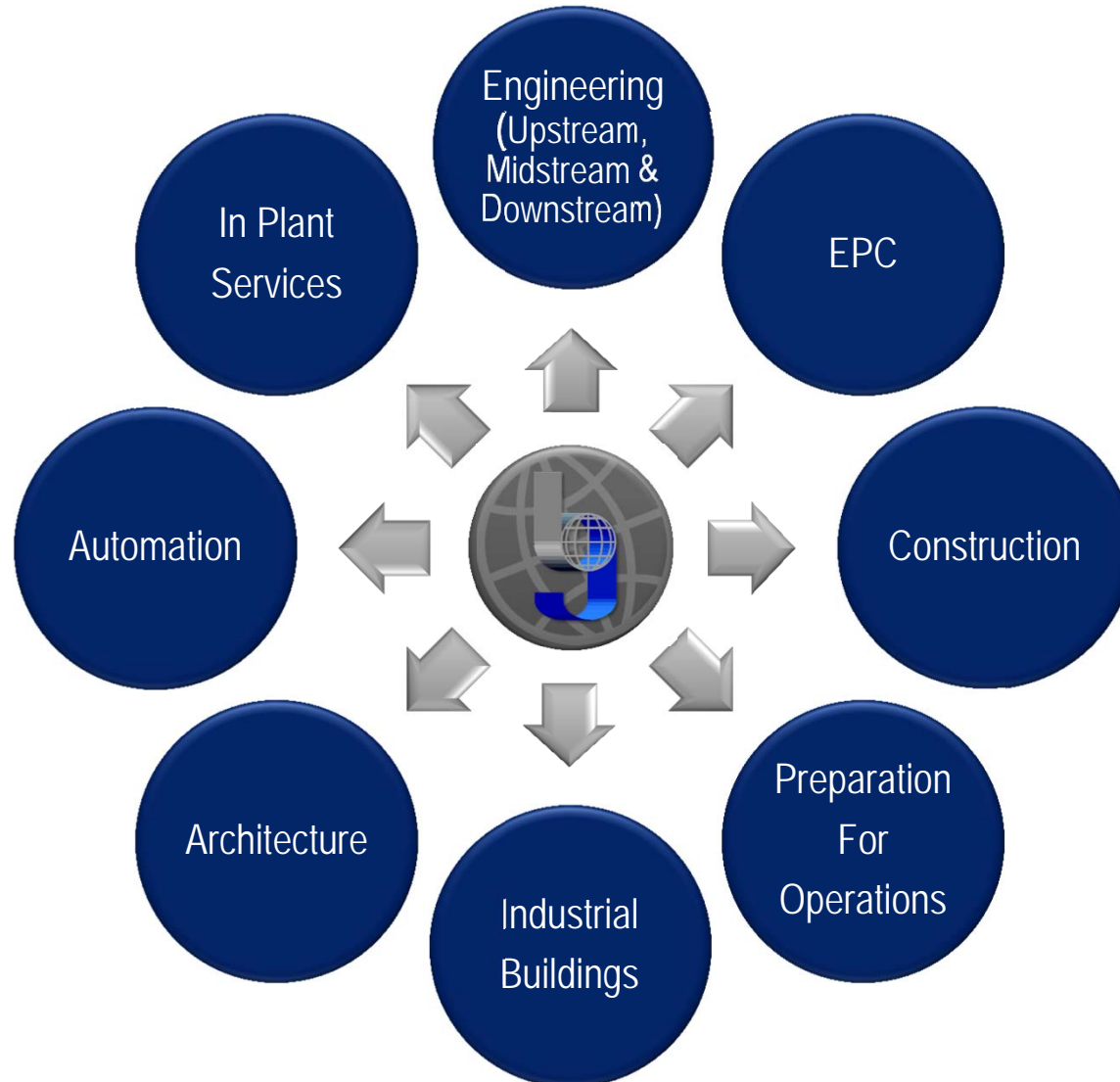


2014 – Did not participate in SI Giants or ENR

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Summary of Services Offered



Burrow Global Staff Distribution

**NOMINAL
DOMESTIC
STAFF
1117**

Houston, TX
BG - 21
Tech Staff - 237
Constr. Staff - 4
Total Staff - 262

Beaumont, TX
BG - 26
Tech Staff - 258
Total Staff - 284

Crystal City, TX
Constr. Staff - 25
Total Staff - 25

Angleton, TX
Tech Staff - 115
Total Staff - 115

Lake Charles, LA
Tech Staff - 135
Total Staff - 135

Baton Rouge, LA
Tech. Staff - 66
Total Staff - 66

Deer Park, TX
BG - 7
Tech Staff - 113
Constr. Staff - 110
Total Staff - 230

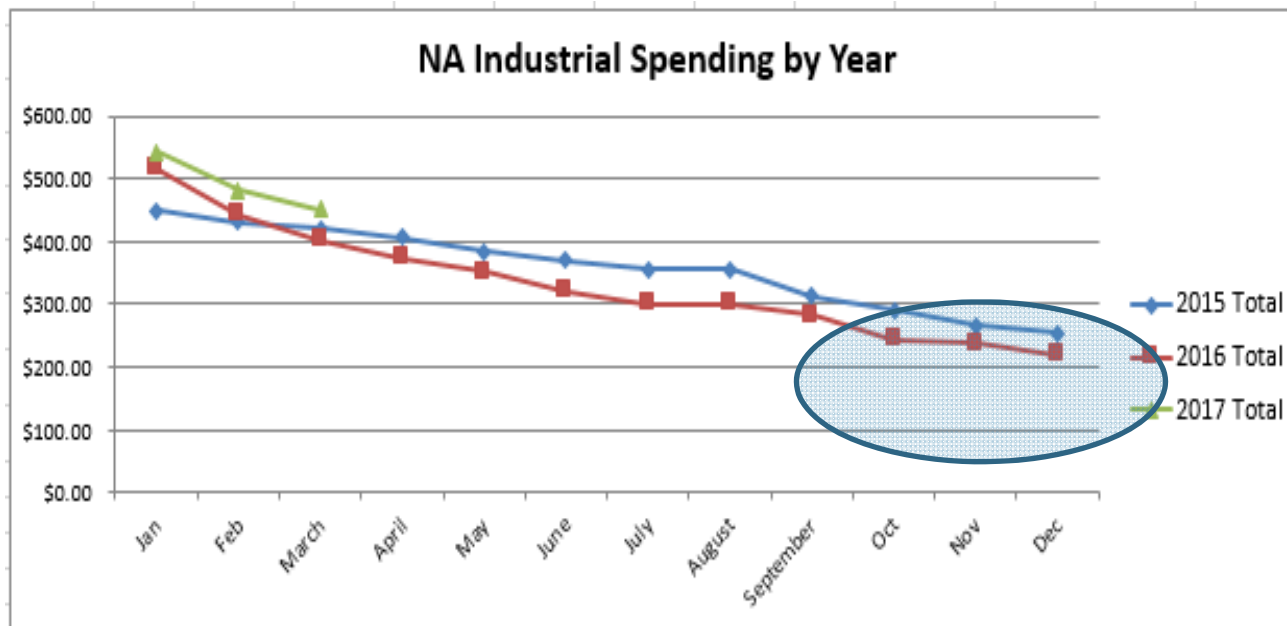
Costo Rica
CAD work
Total Staff - 75

HVEC - India
Engineering and
Automation
Total Staff - 175

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North America Market Trends



- Upstream E&C has been slow except in Permian.
- Midstream Picking Up Steam (Particularly Pipeline).
- Downstream has been declining but appears so be making a turn upward.
- Procurement taking a stronger role in contract negotiations.
- Consolidation of engineering firms very active.

