

White Knight Production LLC

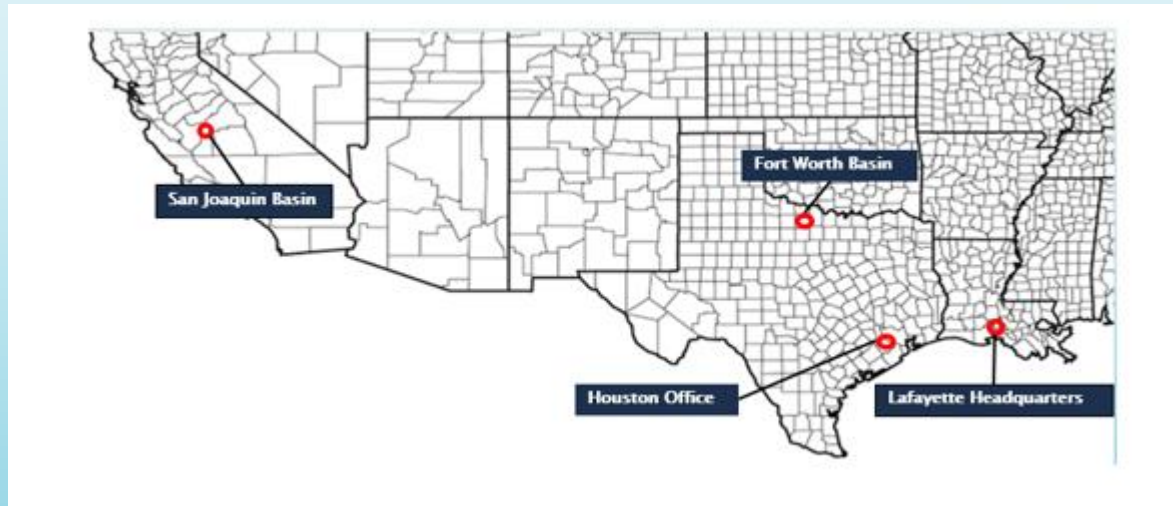


Louisiana Energy Conference
New Orleans, LA
May 31, 2017



Strategy

- Acquire producing properties onshore/inland waters
- Optimize through operational excellence, technology and exploitation
- Focus on conventional assets
- Safe and compliant operations
- Build high performing team with an exciting work environment



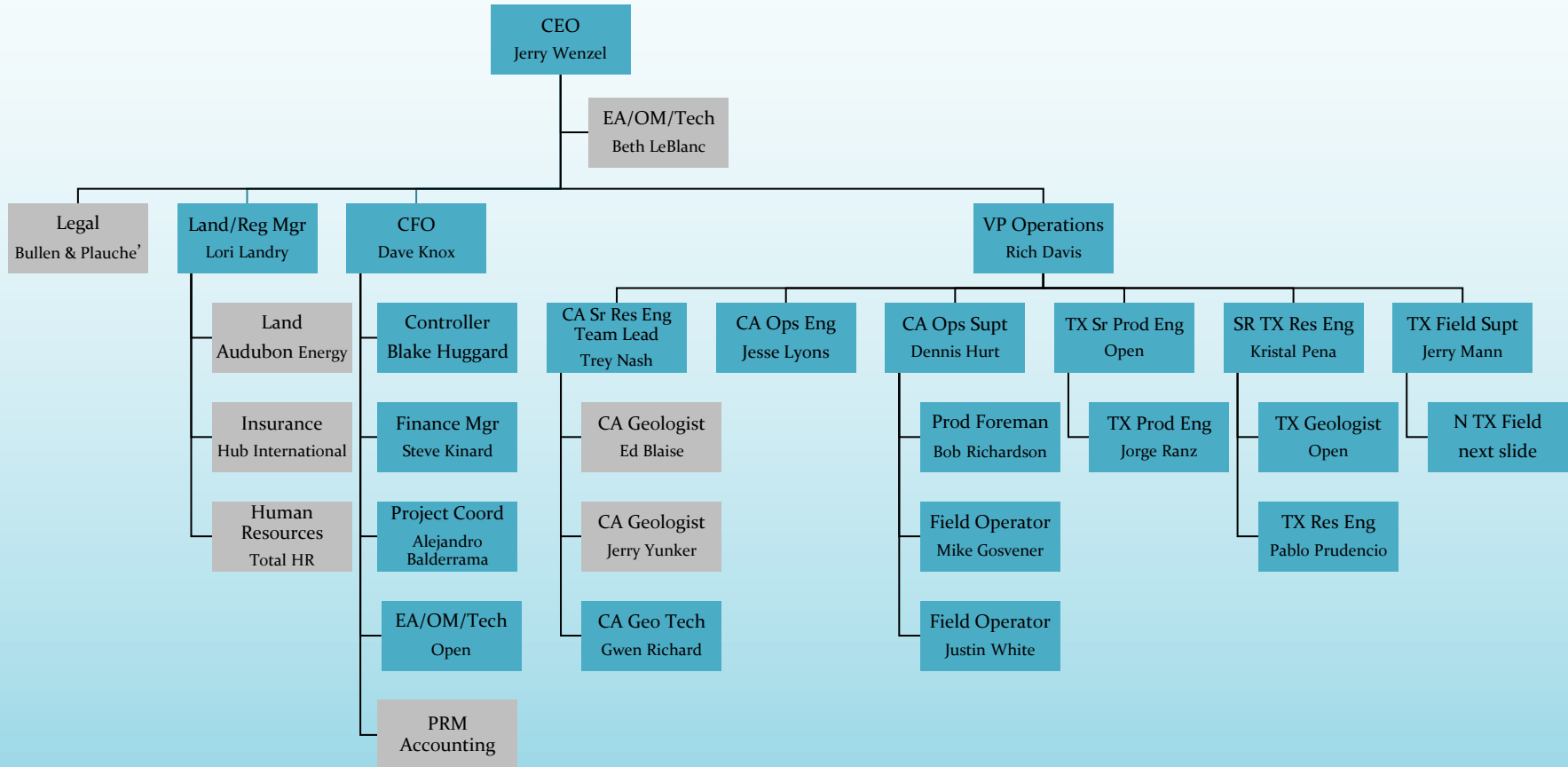
History of White Knight Production

- Started in February 2013
- Developed strategy and business plan
- Funded by 5 local individuals – G&A plus \$200MM for assets
- Strategies diverged and bought out major investor
- Secured private equity
- First acquisition in California (2015)
- Added Texas assets to our California assets in 2017

Well Resourced with Quality Investors

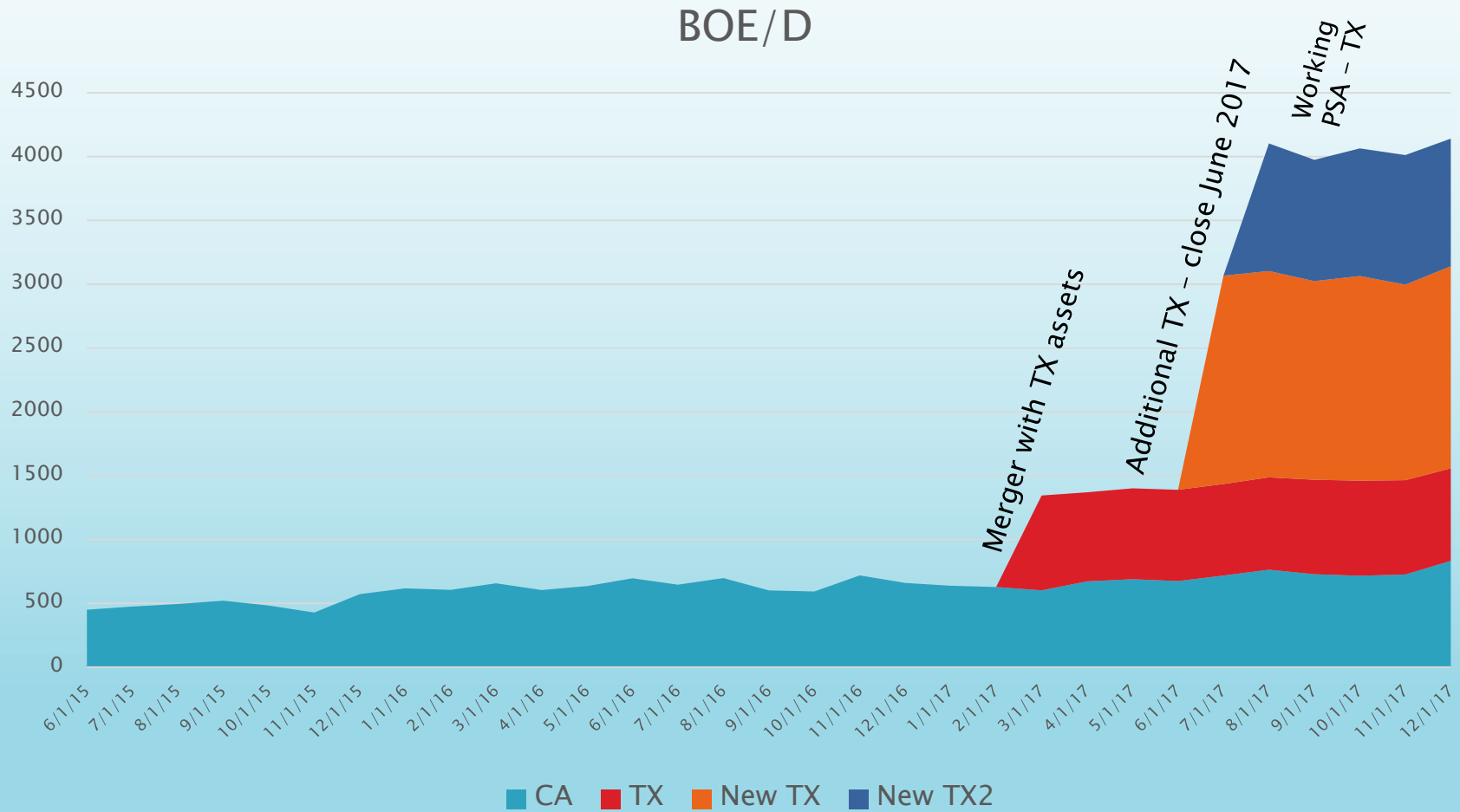
- **Bayou City Energy LP – Private Equity**
 - Will McMullen
 - Mark Stoner
- **XL Ventures**
 - Benton Knobloch
 - Chad Hollier
- **SCZ**
 - Jim Wuerth
- **GoGlobal**
 - Steve Orlando – Allison Marine Contractors
 - Cornelius Dupre' II – Dupre Energy Services
 - Joel Broussard – Gulf Offshore Logistics LLC
- **EM/F Partners**
 - Ron Prejean – Prejean Romero McGee LLC
- **LLOX**
 - Gerald Boelte
- **Moody Investments**
 - Kevin Moody

Organization Chart



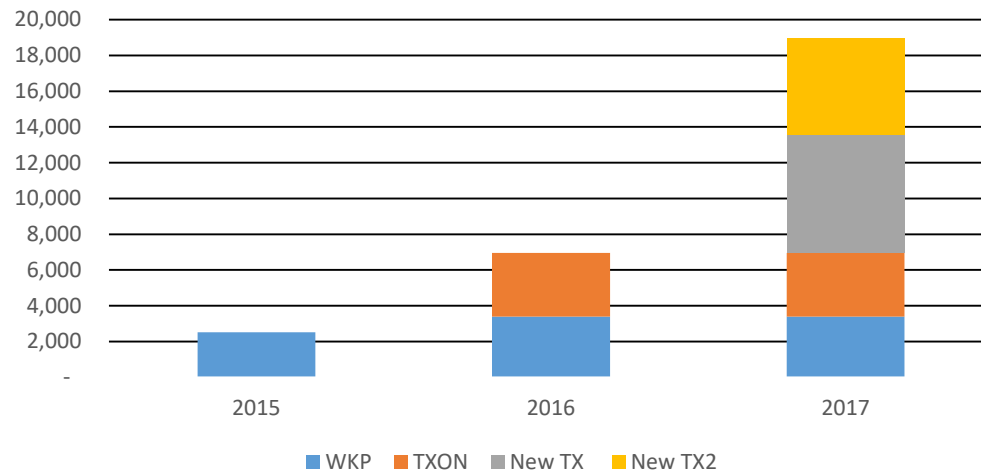
Employee Contract

Production Graph

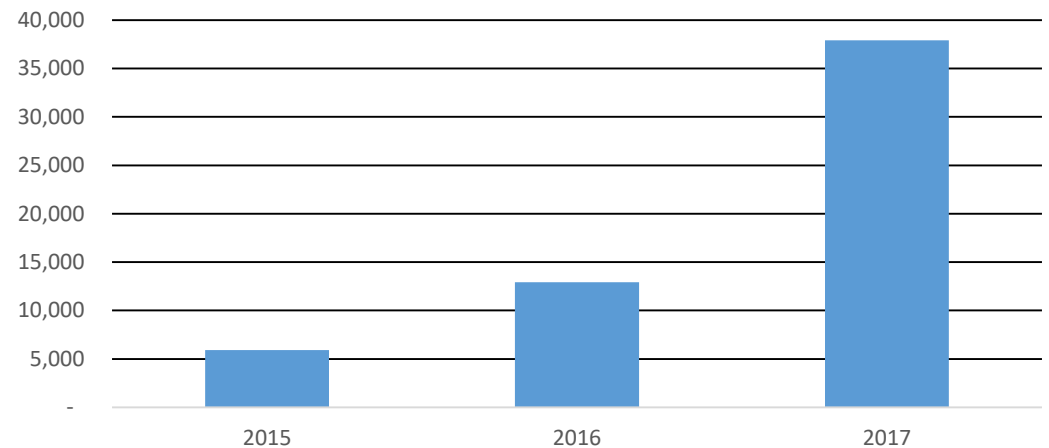


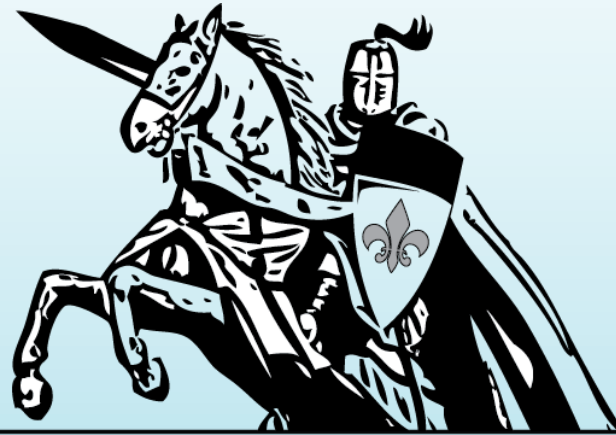
Performance Metrics

EBITDAX Growth in \$M



1P Reserves -MBO





WHITE  KNIGHT
P R O D U C T I O N