

# LOUISIANA ENERGY CONFERENCE

MAY 28 – MAY 31, 2019 | THE RITZ-CARLTON, NEW ORLEANS

HOSTED BY



AL PETRIE ADVISORS  
INVESTOR RELATIONS + STRATEGIC ANALYSIS



LOUISIANA  
ENERGY  
CONFERENCE  
2019 ALL THINGS ENERGY

## 2019 PARTICIPATING FIRMS

### Energy Firms

Abraxas Petroleum Corporation  
Amplify Energy Corp.  
Beacon Offshore Energy  
Cantium, LLC  
Chaparral Energy, Inc.  
Danos  
Dril-Quip, Inc.  
Epic Companies, LLC  
Evolution Petroleum Corporation  
Fairfield Geotechnologies  
Flotek Industries, Inc.  
Frank's International N.V.  
Goodrich Petroleum Corporation  
GulfSlope Energy, Inc.  
Hornbeck Offshore Services, Inc.  
Independence Contract Drilling, Inc.  
Indigo Natural Resources, LLC  
Journey Energy, Inc.  
Laborde Marine, LLC  
Lilis Energy Inc.  
LLOG Exploration Co.  
Lonestar Resources US Inc.  
Mammoth Energy Services, Inc.  
Montage Resources Corporation  
Murphy Oil Corporation

NCS Multistage Holdings, Inc.  
Northern Oil and Gas Inc.  
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Ranger Energy Services, Inc.  
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Rosehill Resources Inc.  
Shell Trading Risk Management  
Sundance Energy Australia Limited  
Surge Energy America, LLC  
Talos Energy Inc.  
Tellurian Production Company  
Tidewater, Inc.  
Upstream Exploration, LLC  
Waldemar S. Nelson and Company, Inc.  
W&T Offshore, Inc.  
Witt O'Brien's LLC

### Other Panelist Firms

Angelo, Gordon & Co.  
Bayou City Energy Management, LLC  
BlackGold Capital Management  
The Carlyle Group  
Deloitte LLP  
Drillinginfo, Inc.  
Duff and Phelps  
Energy Capital Research Group  
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ALL THINGS ENERGY

# 2019 AGENDA

## Tuesday, May 28

4:00 - 5:30 pm

J.P.Morgan  
**JONES  
WALKER**

### Opening Key Note Speaker and Reception: Ritz-Carlton Hotel

"Prosperity Promised? The Fed, OPEC and the Intersection of Macro and Energy Markets"  
*Scott Schnipper - JPMorgan Private Bank, Head of Foreign Exchange, Commodities & Rates*

## Wednesday, May 29

7:45 - 8:00 am

Welcome

8:00 - 8:40 am

**SOCIETE  
GENERALE**  
Sal Patoli

### U.S. Offshore E&P - Deep Water and Deep Shelf GOM: The Return of Conventional Exploration

GulfSlope Energy, Inc. (GSPE), *John Seitz, Chairman, CEO, Interim President & Chief Operating Officer*  
Murphy Oil Corporation (MUR), *Gregory Hebertson, Vice President Global Exploration*  
Beacon Offshore Energy (Private), *Joseph Leimkuhler, Chief Operating Officer*  
LLOG Exploration Co. (Private), *Eric Zimmermann, Vice President of Geology*

8:40 - 9:10 am

**Pareto**  
Securities  
Pierre Conner

### Offshore Supply Vessels: When Will the Growing Offshore Recovery Benefit the OSV Market?

Hornbeck Offshore Services, Inc. (HOS), *Todd Hornbeck, Chairman, President & Chief Executive Officer*  
Tidewater, Inc. (TDW), *John Rynd, President, Chief Executive Officer & Director*  
Laborde Marine, LLC (Private), *Cliffe Laborde, Managing Member/Owner*

9:10 - 9:45 am

**Seaport Global.**  
Mike Kelly

### U.S. Onshore E&P - The Permian: A Premier Unconventional Basin

Abraxas Petroleum Corporation (AXAS), *Robert Watson, President and Chief Executive Officer*  
Lilis Energy Inc. (LLEX), *Ronald Ormand, Chairman and Chief Executive Officer*  
Rosehill Resources Inc. (ROSE), *Brian Ayers, Senior Vice President A&D and Geology*  
Surge Energy America, LLC (Private), *Shu Rau, Vice President, Strategic Planning and Business Development*

9:45 - 10:25 am

**Pareto**  
Securities  
Nadia Martin Wiggen

### Presentation: Pareto Securities

"The Outlook for Oil Markets in a Turbulent Political Climate: Will the Growth in U.S. Shale Alter the Outlook for the Offshore Industry?", *Nadia Martin Wiggen, Partner & Analyst Oil & Gas Research*

10:25 - 10:40 am

Break: Sponsored by Postlethwaite and Netterville

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10:40 - 11:20 am

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### U.S. Onshore E&P - Natural Gas Focus: Top Tier Return Opportunities in Key Basins

Goodrich Petroleum Corporation (GDP), *Rob Turnham, President and Chief Operating Officer*  
Montage Resources Corporation (MR), *Douglas Kris, Vice President, Investor Relations*  
Tellurian Production Company (TELL), *Ami Arief, Senior Vice President, Business Development*  
Indigo Natural Resources LLC (Private), *George Francisco, Executive Vice President and Chief Financial Officer*

11:20 am - 12:00 pm

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### U.S. Onshore Oil Field Services: Helping E&Ps Improve Returns in a \$50 - \$60 Oil Price World

Flotek Industries, Inc. (FTK), *John Chisholm, President and Chief Executive Officer*  
NCS Multistage Holdings, Inc. (NCSM), *Ryan Hummer, Chief Financial Officer*  
Danos (Private), *Eric Danos, Chief Executive Officer*  
Fairfield Geotechnologies (Private), *Charles (Chuck) Davison Jr., President, Chief Executive Officer and Chairman*

Lunch Panel

J.P.Morgan  
Joseph Bonavita

### Commercial and Investment Banking: Deal Flow Drivers and Commodity Price Volatility

IBERIA Corporation, *Bryan Chapman, Market President, Energy Lending*  
JPMorgan, *Jeff Stadler, Managing Director, Head of Middle Market Oilfield Services and LA Commercial Banking*  
Seaport Global Securities LLC, *Michael Schmidt, Managing Director*  
Societe Generale, *Sal Patoli, Managing Director*

1:30 - 2:10 pm



Jeff Grampp

### North American Onshore E&P: Differing Operating Models and Emerging Plays

Evolution Petroleum Corporation (EPM), *David Joe, Senior Vice President and Chief Financial Officer*  
Northern Oil and Gas Inc. (NOG), *Brandon Elliott, CFA, Chief Executive Officer*  
PEDEVCO Corp. (PED), *Douglas Schick, President*  
Journey Energy Inc. (TSX:JOY), *Alex Verge, President, Chief Executive Officer and Director*

2:10 - 2:50 pm



J. Marshall Page

### Capital Availability: Direct Lending Solutions in a Stratified Credit Market

Angelo, Gordon & Co., *Damon Putman, Managing Director*  
BlackGold Capital Management, *Shalin Patel, Director of Research*  
The Carlyle Group, *Stuart Page, Managing Director*  
HPS Investment Partners, LLC, *Eliot Javanmardi, Managing Director*  
Riverstone Credit Partners, LP, *Jamie Brodsky, Managing Director*

2:50 - 3:20 pm



Andrew Gillick

### Presentation: RS Energy Group

"Thriving Through Industry's Digital Transformation"  
*Trevor Sloan, Executive Director and Co-Head of Intelligence*

3:20 - 3:35 pm



### Break: Sponsored by Postlethwaite and Netterville

3:35 - 4:25 pm

Johnson Rice & Company LLC

Ron Mills

### U.S. Onshore E&P: Eagle Ford, STACK, and Other Attractive Plays and Recent E&P M&A Activity

Amplify Energy Corp. (AMPY), *Ken Mariani, President and Chief Executive Officer*  
Chaparral Energy, Inc. (CHAP), *Earl Reynolds, Chief Executive Officer*  
Lonestar Resources US Inc. (LONE), *Frank Bracken, Chief Executive Officer*  
Penn Virginia Corporation (PVAC), *Ben Mathis, Senior Vice President, Operations*  
Sundance Energy Australia Limited (SNDE), *Eric McCrady, Managing Director & Chief Executive Officer*

6:00 - 9:00 pm

### WWII Museum: Buffet-style Dinner, Entertainment and Networking

New Orleans Warehouse District 945 Magazine Street  
Mini-bus transportation from main entrance of Ritz-Carlton on Canal Street to/from museum beginning at 6pm

W. David de Roode &



Thursday, May 30

8:00 - 8:35 am

Johnson Rice & Company LLC

Daniel Burke

### U.S. Onshore Oil Services: Are There Signs of Improvement in 2H 2019?

Independence Contract Drilling, Inc. (ICD), *Chris Menefee, Senior Vice President, Business Development*  
Mammoth Energy Services, Inc. (TUSK), *Don Crist, Director of Investor Relations*  
RigNet (RNET), *Lee Ahlstrom, Senior Vice President and Chief Financial Officer*  
Waldemar S. Nelson and Company, Inc. (Private), *Marcel Danos, Houston Business Development*

8:35 - 9:15 am



Michael Schmidt

### Gulf of Mexico Basin E&P: It's Finally Getting Increasing Attention from Wall Street

Talos Energy Inc. (TALO), *Sergio Maiworm, Vice President of Finance, Investor Relations and Treasurer*  
W&T Offshore, Inc. (WTI), *Tracy Krohn, Founder, Chairman, Chief Executive Officer and President*  
Cantium, LLC (Private), *Richard Kirkland, Chief Executive Officer*  
Upstream Exploration, LLC (Private), *Michael Willis, President*

9:15 - 9:50 am

DUFF & PHELPS

Martin Rubio

### Presentation: Duff and Phelps

"The Shifting Geopolitical Landscape and Its Impact on the Domestic Oil & Gas Industry"  
*Jed DiPaolo, Senior Advisor to Duff and Phelps, formerly 26 years at Halliburton, most recently as Group Senior Vice President of Global Business Development*

# ALL THINGS ENERGY

9:50 - 10:25 am



**Presentation: John Herrlin**

Is the Oil & Gas Industry Still Relevant in a Tech-Crazed World?

John Herrlin

10:25 - 10:40 am

**Break**

10:40 - 11:20 am



**Commodity Hedging: All About That Basis - Growth of Regional Hedging in 2019**

Gunvor USA, *Carl Altoe, Senior Natural Gas Trader*

Morgan Stanley, *Grant Brady, Managing Director*

PerPetro Energy, LLC (Private), *Joe Leblanc, Co-Founder and Chief Financial Officer*

Shell Trading Risk Management, *Kevin Hulsey, Director Energy Commodities Risk Marketing*

Mark Rossano

11:20 am - 12:00 pm



HOULIHAN LOKEY

**E&P 101: Understanding Parent/Child Drilling Issues and Conventional vs Nonconventional Drilling**

Netherland Sewell and Associates, Inc., *Scott Rees, Chairman & Chief Executive Officer*

IHS Markit *Raoul LeBlanc, Vice President, North American Unconventional*

Jerry Eumont

Lunch Panel

**Deloitte.**

Patrick Brandau

**Capital Markets: What Happened to All the Energy IPOs?**

Deloitte LLP, *Andrew Slaughter, Executive Director*

Kroll Bond Rating Agency, Inc., *Corinne Hill, CFA, Senior Director, Corporates*

Lockton Global Energy and Marine, *W. David de Roode, Partner*

New York Stock Exchange, *Marc D. Cunningham - Head of Energy, Industrials, Capital Markets*

Oslo Børs (Stock Exchange), *Øivind Amundsen, EVP Primary Markets & Legal Affairs*

Pareto Securities, *Christian Jomaas, Head of Investment Banking*

Simmons Energy, a division of Piper Jaffray & Co., *Barry Kessler, Managing Director*

1:30 - 2:15 pm



Curtis Hearn

**International Oil Field Services: The Recovery Has Begun**

Dril-Quip, Inc. (DRQ), *Jeffrey J. Bird, Senior Vice President - Production Operations and Chief Financial Officer*

Frank's International N.V. (FI), *Michael Kearney, Chairman, President and Chief Executive Officer*

Epic Companies, LLC (Private), *Chuck Webb, Vice President, Corporate Development*

QMax (Private), *Alex Church, Vice President, International Sales*

Witt O'Brien's LLC (Private), *Bob Patterson, Managing Director*

2:15 - 3:00 pm



Britton Seal

**Private Equity: What's the Impact of Closed Public Equity Markets?**

Bayou City Energy Management, LLC, *Mark Stoner, Partner*

IOG Capital LP, *Marc Rowland, Founder and Senior Managing Director*

Lime Rock Partners, *Gary Sernovitz, Managing Director*

OFS Energy Fund, LLC, *Bruce Ross, Managing Partner*

3:00 - 3:45 pm



better, faster decisions

**Wrap-up Presentation: Where Are We Headed Next? Second Half 2019 and 2020 Outlook**

Drillinginfo, Inc., *Bernadette Johnson, Vice President, Market Intelligence*

5:30 - 7:30 pm

**Closing Reception at a private residence and courtyard in the heart of the French Quarter**

726 Orleans between Bourbon and Royal, ½ block from St. Louis Cathedral

Mini-bus transportation from main entrance of Ritz-Carlton on Canal Street to event beginning at 5:30 pm

Friday, May 31 FIELD TRIPS

Three field trip options are available:

1. Crew boat trip in the shallow water Gulf of Mexico to visit an Upstream Exploration production platform in Breton Sound
2. Airboat trip to view south Louisiana marshland production facilities
3. Visit to world class International Matex Tank Terminal Facility in St. Rose, LA with >16 million barrels of storage capacity (>200 tanks) for petroleum products, edible oils and chemicals, as well as five large ship berths and 18 barge berths on the Mississippi River.



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