



Conference Agenda as of 5-25-22

Wednesday, June 1

6:00 pm - 8:00 pm

Founders Advisors, Mayer Brown,
Mobius Risk Group & P&N

Sazerac House Private Tour and Welcoming Reception: Cocktails, hors d'oeuvres & networking

Central Business District 101 Magazine Street Corner of Canal Street

Mini-bus transportation from main entrance of Ritz-Carlton on Canal Street to/from venue
beginning at 5:45 pm

Thursday, June 2

7:45 am - 8:00 am

Welcome

8:00 am - 8:30 am

Seaport Global
Michael Schmidt

Panel: Gulf of Mexico E&P - The Key Public Players Are As Committed As Ever

Murphy Oil Corporation (MUR)

Chris Olson, Gulf of Mexico Exploration General Manager

Talos Energy, Inc. (TALO)

Timothy S. Duncan, Founder, President and Chief Executive Officer

W&T Offshore, Inc. (WTI)

Tracy W. Krohn, Chairman and Chief Executive Officer

8:35 am - 9:05 am

Seaport Global
Michael Schmidt

Panel: Gulf of Mexico E&P - The Basin Remains Very Attractive to Private Companies

Beacon Offshore Energy (Private)

Joseph Leimkuhler, Chief Operating Officer

Cantium, LLC (Private)

Richard Kirkland, Chief Executive Officer

EnVen Energy Corporation (Private)

Steve Weyel, Chairman and Chief Executive Officer

9:10 am - 9:40 am

Pareto Securities
Eric Smith

Panel: Offshore Oil Field Services: The Tide is Rising

Tidewater, Inc. (TDW)

Quintin Kneen, President and Chief Executive Officer

Hornbeck Offshore Services, Inc. (Private)

Todd Hornbeck, Chairman, President & Chief Executive Officer

Laborde Marine, LLC (Private)

Peter Laborde, Managing Member/Owner

9:45 am - 10:15 am

Jones Walker
Marshall Page

Panel: Alternative Sources of Capital Remain Despite the Exit of Many Players

Bayou City Energy Management, LLC

Mark Stoner, Partner

Black Bay Energy Capital, LLC

Tom Ambrose, Partner

BlackGold Capital Management

Shalin Patel, Director of Research

Riverstone Holdings LLC

Jamie Brodsky, Partner

10:15 am - 10:30 am

Break: Sponsored by Roth Capital Partners

10:30 am - 11:00 am

Chris Delange

Presentation: LNG Markets in Europe and the Impact on the U.S.

Capital Energy Read S.L.U

Adolfo Martinez del Rio, Chief Executive Officer

11:05 am - 11:35 am

Water Tower Research
Jeff Robertson

Panel: U.S. Onshore E&P - Where Are Activity Levels Increasing?

Amplify Energy Corp. (AMPY)

Martyn Willsher, President and Chief Executive Officer

HighPeak Energy, Inc. (HPK)

Michael L. Hollis, President

SilverBow Resources, Inc. (SBOW)

Steven W. Adam, Executive Vice President and Chief Operating Officer

Canvas Energy Inc. (Private)

Chuck Duginski, Chief Executive Officer

Fortify Energy, LLC (Private)

Anthony Schnur, Chief Executive Officer

11:40 am - 12:15 pm

Mobius Risk Group
Michael Aldridge

Panel: Managing Risk Amid Heightened Market Volatility

Mobius Risk Group

John Saucer, Vice President, Head Crude Oil Markets



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Morgan Stanley
Grant Brady, Managing Director
Shell Trading Risk Management
Kevin Hulsey, Director, Energy Commodities Risk Marketing

Lunch Panel
 JPMorgan
 Joseph Bonavita

Panel: Commercial and Investment Banking - The Outlook for the Balance of 2022
Amerisource Business Capital and Amerisource Secured Income Fund
Bill Herrington, Executive Vice President
JPMorgan
Jennifer Kalvaitis, Managing Director, Oilfield Services
Piper Sandler
Ira Green, Jr., Managing Director and Head of Energy & Power Capital Markets
Seaport Global
Michael Bodino, Managing Director, Investment Banking

1:45 pm - 2:15 pm
 EF Hutton
 Ben Piggott

Panel: E&P: Returning Value to the Shareholder
Diversified Energy Company PLC (DEC)
Rusty Hutson, Founder and Chief Executive Officer
Evolution Petroleum Corporation (EPM)
Ryan Stash, Senior Vice President, Chief Financial Officer and Treasurer
U.S. Energy Corp. (USEG)
Ryan Smith, Chief Executive Officer and Chief Financial Officer

2:20 pm - 2:50 pm
 Johnson Rice
 Marty Malloy

Panel: Energy Transition: The Role of LNG
Chart Industries, Inc. (GTLS)
Joseph Belling, Chief Commercial Officer
Stabilis Solutions, Inc. (SLNG)
Westy Ballard, President and Chief Executive Officer
Tellurian Inc. (TELL)
Renee Pirrong, Director, Research and Analytics

2:50 pm - 3:05 pm

Break: Sponsored by Roth Capital Partners

3:05 pm - 3:35 pm
 Johnson Rice
 Don Crist

Panel: Onshore OFS: Margin Over Market Share
Independence Contract Drilling, Inc. (ICD)
Anthony Gallegos, President and Chief Executive Officer
ProPetro Holding Corp. (PUMP)
David Schorlemer, Chief Financial Officer
Ranger Energy Services (RNGR)
Stuart Bodden, President and Chief Executive Officer

3:40 pm - 4:10 pm
 EY
 Greg Matlock

Presentation: Renewable Energy 101
 EY
Greg Matlock, Americas Energy Transition and Renewable Energy Leader | National Tax
Dorian Hunt, Executive Director - Tax

4:15 pm - 4:45 pm
 Enverus
 Andrew Gillick

Presentation: Energy Storage: Auxiliary vs. Arbitrage - Round One
 Enverus
Ryan Luther, Senior Vice President, New Energy Intelligence

6:00 pm - 8:00 pm
 EF Hutton, Jones Walker,
 Mobius Risk Group & Ryan

Presbytere Museum and Mardi Gras Exhibit Private Tour: Cocktails, hors d'oeuvres & networking
New Orleans French Quarter 751 Chartres Street at Jackson Square
 Mini-bus transportation from main entrance of Ritz-Carlton on Canal Street to/from venue beginning at 5:45 pm

10:00 pm - 11:30 pm

Double Dealer After-Event: Cocktails at a Vaudeville-Era Cocktail Lounge Beneath the Orpheum Theatre
 129 Roosevelt Way 1/2 block from the Ritz-Carlton, New Orleans, across from Roosevelt Hotel

Friday, June 3

8:00 am - 8:30 am
 ROTH Capital Partners

Panel: U.S. Onshore E&P - The Permian Remains the Center of Attention
Battalion Oil Corporation (BATL)



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John White

*Richard Little, Chief Executive Officer
Earthstone Energy, Inc. (ESTE)
Mark Lumpkin, Jr., Executive Vice President and Chief Financial Officer
Riley Exploration Permian, Inc. (REPX)
Kevin Riley, President
Ring Energy, Inc. (REI)
Paul McKinney, Chairman and Chief Executive Officer*

8:35 am - 9:05 am

Piper Sandler
Duane Schrader

Panel: U.S Onshore Oil Field Services - How Are OFS Companies Reacting to Increased Demand for Services
*Mammoth Energy Services, Inc. (TUSK)
Arty Straehla, Chief Executive Officer
TETRA Technologies, Inc. (TTI)
Jacek Mucha, Vice President of Finance for Energy Services Group and Corporate Treasurer
Danos (Private)
Eric Danos, CEO of Danos Ventures
Key Energy Services. LLC (Private)
J. Marshall Dodson, President and Chief Executive Officer*

9:10 am - 9:40 am

EF Hutton
Ben Piggott

Panel: International Oil Services and E&P - Where Are the Key Areas of Growth?
*Dril-Quip, Inc. (DRQ)
Don Underwood, Vice President of Subsea Products
National Energy Services Reunited Corp. (NESR)
Sherif Foda, Chairman of the Board and Chief Executive Officer
VAALCO Energy, Inc. (EGY)
George Maxwell, Chief Executive Officer*

9:45 am to 10:15 am

Mobius Risk Group
Michael Aldridge

Presentation: Carbon Offsets and Other Market-Based Decarbonization Solutions
*Mobius Risk Group
Drew Lichter, Vice President, Corporate Strategy & Development*

10:15 am - 10:30 am

Break: Sponsored by Roth Capital Partners

10:30 - 11:10 am

Jones Walker
Kelly Simoneaux

Panel: Current Trends in Corporate Structures, Governance, and ESG and the Globalization of Stock Markets
*New York Stock Exchange
Marc D. Cunningham, Head of Energy, Industrials, Capital Markets
PwC
James Osborne, Deals Director
London Stock Exchange Group
Chris Mayo, Head of Primary Markets, Americas*

11:15 am - 11:45 am

Pareto Securities
Chris Delange

Presentation: World Energy Pricing Outlook in Times of Political Conflict
Nadia Martin Wigen, Partner & Analyst Oil & Gas Research

11:50 am - 12:20 pm

Deloitte and Touche LLP
Angela Hernandez

Panel: ESG: The Obligations and Opportunities
*Deloitte and Touche LLP
Katy Tresselt, Audit & Assurance, Oil & Gas ESG Leader
Equitable Origin
Jennifer Stewart, Principal Advisor
Pickering Energy Partners
Chris Micsak, Director*

12:30 pm: Lunch

Kroll
Martin Rubio

Presentation: The Impact of Current Geopolitical Events on Global Oil & Gas Supply
*Kroll
Jed DiPaolo, Senior Advisor, Kroll*

Confirmed E&P and OFS Companies

**Amplify Energy Corp. (AMPY)
Battalion Oil Corporation (BATL)
Beacon Offshore Energy (Private)
Cantium, LLC (Private)**

Other Panelist Firms

**Bayou City Energy Management, LLC
BlackGold Capital Management
Deloitte and Touche LLP
Enverus**



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Canvas Energy Inc. (Private)	EF Hutton
Capital Energy Read S.L.V. (Private)	Equitable Origin
Chart Industries, Inc. (GTLS)	EY
Danos (Private)	Johnson Rice
Dril-Quip, Inc. (DRQ)	Jones Walker
Diversified Energy Company PLC (DEC)	JPMorgan
Earthstone Energy, Inc. (ESTE)	Kroll
EnVen Energy Corporation (Private)	London Stock Exchange Group
Evolution Petroleum Corporation (EPM)	Mobius Risk Group
Fortify Energy, LLC (Private)	Morgan Stanley
HighPeak Energy, Inc. (HPK)	New York Stock Exchange
Hornbeck Offshore Services, Inc. (Private)	Pareto Securities
Independence Contract Drilling, Inc. (ICD)	Pickering Energy Partners
Key Energy Services, LLC (Private)	Piper Sandler
Laborde Marine, LLC (Private)	PwC
Mammoth Energy Services, Inc. (TUSK)	Riverstone Holdings LLC
Murphy Oil Corporation (MUR)	ROTH Capital Partners
National Energy Services Reunited Corp. (NESR)	Ryan
PetroTal Corp. (PTAL)	Seaport Global
ProPetro Holdings Corp (PUMP)	Water Tower Research
Ranger Energy Services, Inc. (RNGR)	
Riley Exploration Permian, Inc. (REPX)	
Ring Energy, Inc. (REI)	
Shell Trading Risk Management (SHEL)	
SilverBow Resources, Inc. (SBOW)	
Stabilis Solutions, Inc. (SLNG)	
Talos Energy Inc. (TALO)	
Tellurian Inc. (TELL)	
TETRA Technologies, Inc. (TTI)	
Tidewater, Inc. (TDW)	
U.S. Energy Corp. (USEG)	
VAALCO Energy, Inc. (EGY)	
W&T Offshore, Inc. (WTI)	