

## 2022 LEC PANELIST COMPANIES

### **AMPLIFY ENERGY CORP. (AMPY – NYSE)**

An independent oil and natural gas company that engages in the acquisition, development, exploitation and production of oil and natural gas properties in the U.S. The Company's properties consist of operated and non-operated working interests in producing and undeveloped leasehold acreage as well as working interests in identified producing wells located in Oklahoma, The Rockies, federal waters offshore Southern California, East Texas/North Louisiana, and the Eagle Ford. As of 12/31/21, it had total estimated proved reserves of approximately 121.2 million barrels of oil equivalent; and 2,417 gross producing wells. The Company is headquartered in Houston, Texas.

### **BATTALION OIL CORP. (BATL – NYSE American)**

An independent energy company that engages in the acquisition, production, exploration, and development of crude oil and natural gas assets in the Delaware Basin. As of 12/31/21, the Company had estimated proved reserves of 95.9 million barrels of oil equivalent (78% liquids) and held interests in approximately 40,400 net acres primarily in Pecos, Reeves, Ward, and Winkler Counties, Texas. Previously operating under the name Halcón Resources Corp., the company completed a restructuring in 2019 before relisting on the NYSE American in January 2020 as Battalion Oil Corporation with a new management team and new strategy.

### **BEACON OFFSHORE ENERGY (Private)**

Company was formed in 2016 to acquire, explore, develop and produce high-margin oil and gas assets located in deepwater Gulf of Mexico. It is headquartered in Houston, Texas.

### **CANTIUM, LLC (Private)**

Company was established in 2016 as a full-service oil and gas operator with the sole focus of acquiring Chevron's Gulf of Mexico Shelf assets in Bay Marchand and Main Pass – two of the largest oil and gas fields in the offshore Gulf of Mexico. It is now focused on short cycle, infrastructure led projects. Since 2017 it has produced approximately 25 MMBOE and has increased its proved reserves base by over 83%. The Company's drilling programs have thus far resulted in a 170% reserves replacement ratio. It is located in Covington, Louisiana.

### **CANVAS ENERGY INC. (Private)**

An independent oil and natural gas exploration and production company that is focused primarily in the oil and liquid-rich gas window of the Anadarko Basin with liquids yielding approximately 60% of total production. Its core acreage position provides access to the Meramec, Osage and Woodford formations. The Company was formerly known as Chaparral Energy and was rebranded as Canvas Energy in April 2022. It is headquartered in Oklahoma City, OK.

**CAPITAL ENERGY READ S.L.V. (Private)**

An independent natural gas and LNG trading and marketing company with main operations in Europe in the wholesale energy and capacity markets. The Company works to tailor natural gas and LNG supply for established utilities, aggregators, retailers, large industrials and independent power producers. It is headquartered in Madrid, Spain.

**CHART INDUSTRIES, INC. (GLTS – NYSE)**

The Company is a leading independent global manufacturer of highly engineered equipment servicing multiple applications in the energy and industrial gas markets. Its product portfolio is used in all phases of the liquid gas supply chain including upfront engineering, service and repair. It is also a leading provider of technology, equipment and services related to liquefied natural gas, hydrogen, biogas and CO<sub>2</sub> Capture among other applications. It has over 25 global locations including the U.S., Asia, Australia, India, Europe and South America. It is based in Ball Ground, Georgia.

**DANOS (Private)**

A family-owned and managed oilfield service provider. The Company offers onshore and offshore customers a range of integrated services. Its services include production management, fabrication, construction, intelligent integrated materials solutions, project management, coatings, automation, instrumentation and electrical, scaffolding, shorebase and logistics, mechanical maintenance, regulatory compliance, power generation and valve and wellhead products and services. It operates across in the Gulf of Mexico and North American shale plays. Its headquarters are in Gray, Louisiana.

**DIVERSIFIED ENERGY COMPANY PLC (DEC.L -- LSE)**

Diversified Energy Company is an independent energy company engaged in the production, marketing and transportation of primarily natural gas related to its synergistic US onshore upstream and midstream assets. Diversified's current production is circa 816 MMcfepd from a portfolio of wells across Appalachia, where the Company is the region's largest independent conventional producer, and its Central Regional Area which it entered through a series of value accretive acquisitions in 2021. The Company has grown rapidly over the last few years, capitalizing upon opportunities to acquire PDP assets and enhance production while prioritizing operational excellence, environmental stewardship and shareholder returns. The Company is headquartered in Birmingham, Alabama.

**DRIL-QUIP, INC. (DRQ – NYSE)**

Dril-Quip, Inc. is a leading developer of innovative technologies for the energy industry. The Company designs and manufactures best-in-class products for traditional oil and gas, and certain energy transition applications. Its principal products, including subsea and surface wellheads, subsea and surface production trees, specialty connectors and associated pipe, wellhead connectors, liner hangers and downhole tools are used by major integrated, independent, and foreign national energy companies throughout the world. Dril-Quip also provides installation and reconditioning services and rents running tools for use in connection with the installation and retrieval of its products. It was founded in 1981 and is headquartered in Houston, Texas.

**EARTHSTONE ENERGY, INC. (ESTE – NYSE)**

A growth-oriented, independent energy company engaged in acquisitions and the development and operation of oil and natural gas properties. Its primary assets are located in the Permian Basin of west Texas and New Mexico, where it holds ~248,000 net acres. Earthstone has increased its daily production by over 400% since the beginning of 2021 through a series of six acquisitions, resulting in estimated daily production of 76,000-80,000 BOE per day for the second half of 2022. As adjusted for acquisitions completed in 2022, Earthstone's estimated proved reserves were 470 million BOE with a PV-10 value of \$5.5 billion as of 1/1/2022 utilizing NYMEX strip pricing. It is headquartered in The Woodlands, Texas.

**ENVEN ENERGY, INC. (Private)**

A private upstream independent oil and natural gas company that is engaged in the acquisition, exploitation, exploration and development of primarily oil properties in the deepwater region of the U.S. Gulf of Mexico. The Company's headquarters are in Houston Texas.

**EVOLUTION PETROLEUM CORP. (EPM – NYSE American)**

An oil and natural gas company focused on delivering a sustainable dividend yield to its stockholders through the ownership of and investment in oil and natural gas properties. Evolution's long-term goal is to build a diversified portfolio of oil and natural gas properties primarily through acquisitions while seeking opportunities to maintain and increase production through selective development, production enhancement, and other exploitation efforts on its oil and natural gas properties. Evolution's producing properties consist of interests in the Barnett Shale located in North Texas, a natural gas producing shale reservoir; interests in the Delhi Holt-Bryant Unit in the Delhi Field in Northeast Louisiana, a CO2 enhanced oil recovery ("EOR") project; interests in the Williston Basin in North Dakota, a producing oil and natural gas reservoir; interests in the Hamilton Dome Field located in Hot Springs County, Wyoming, a secondary recovery field utilizing water injection wells to pressurize the reservoir; and small overriding royalty interests in four onshore Texas wells.

The Company is headquartered in Houston, Texas.

**FORTIFY ENERGY, LLC (Private)**

An oil and gas acquisition company that is producing over 5,000 Boe/d. The Company is focused on maximizing returns across its diversified portfolio through a combination of production enhancements and cost controls. It is an affiliate of Arena Investors, an institutional asset manager founded in partnership with The Westaim Corporation (WED – TSXV). Its management has acquisition and operational experience spanning 20 basins across the U.S. Company headquarters are in Houston, Texas.

**HIGHPEAK ENERGY, INC. (HPK – NASDAQ)**

An independent oil and natural gas company that is focused on the acquisition, exploration, exploitation, development and production of unconventional crude oil and natural gas and natural gas liquids reserves in the Midland Basin in West Texas. As of 12/31/21, the Company had approximately 64,213 MBoe of proved reserves. It is headquartered in Fort Worth, Texas.

**HORNBECK OFFSHORE SERVICES (Private)**

The Company is a leading provider of marine transportation services to exploration and production, oilfield service, offshore construction and military customers. Its primary focus is on providing technologically advanced marine solutions to meet the evolving needs of the deepwater and ultra-deepwater energy industry in domestic and certain foreign locations. It has expanded its current fleet of 85 vessels through a series of new construction programs and through acquisitions of existing vessels. The Company operates primarily in the Gulf of Mexico and Latin America, and also serves the U.S. military and other non-oilfield customers. It is headquartered in Covington, Louisiana.

**INDEPENDENCE CONTRACT DRILLING, INC. (ICD – NYSE)**

The Company provides land-based contract drilling services for oil and natural gas producers in the U.S. It constructs, owns, and operates a fleet of pad-optimal AC programmable, energy efficient Dual-Fuel, custom designed ShaleDriller rigs in the Permian Basin, the Haynesville Shale, and the Eagle Ford Shale. Its fleet consists of 24 rigs. The Company is headquartered in Houston, Texas.

**KEY ENERGY SERVICES, LLC. (Private)**

The Company is a leading onshore, rig-based well servicing contractor that provides a complete range of well intervention services including well completions, well servicing, rental services, well intervention and cementing & abandonment services. It operates in all major onshore oil and gas producing regions of the continental U.S. The Company is headquartered in Houston, Texas.

**LABORDE MARINE, LLC. (Private)**

The Company operates a fleet modern offshore support vessels along with highly qualified crews to support all offshore operations including oil and gas exploration, drilling and production support, construction support, seismic survey platforms and support, as well as many other aspects of offshore marine support. Its current fleet consists of 22 vessels that operate in the U.S. Gulf of Mexico. The Company also operates five supply vessels in Brazil. It is headquartered in New Orleans, Louisiana.

**LLOG EXPLORATION COMPANY (Private)**

LLOG is one of the largest privately-owned exploration and production companies in the U.S. It focuses on acquiring, exploring and developing oil and gas fields in the deepwater Gulf of Mexico and it operates 90% of Company-owned reserves. It is headquartered in Covington, Louisiana.

**MAMMOTH ENERGY SERVICES, INC. (TUSK – NASDAQ)**

An energy services company that serves government-funded utilities, private and public investor owned utilities, co-operative utilities, independent oil and natural gas producers and land-based drilling contractors in the U.S. and Canada. Its Infrastructure Services segment offers a range of services on electric transmission and distribution and networks and substation facilities. The Well Completion Services segment provides high-pressure hydraulic fracturing services and sand hauling and water transfer services. The Natural Sand Proppant Services segment is involved in mining, processing, and selling natural sand proppant used for hydraulic fracturing. The Drilling Services segment offers contract land and directional drilling services and rig moving services. Other services include aviation, coil tubing, pressure control, transportation, remote accommodation services, equipment manufacturing and infrastructure engineering and design. It is headquartered in Oklahoma City, Oklahoma.

**MURPHY OIL CORP. (MUR – NYSE)**

The Company, together with its subsidiaries, operates as an oil and natural gas exploration and production company in the U.S., Canada, and internationally, exploring for and producing crude oil, natural gas, and natural gas liquids. Current exploration/production areas include the U.S. Gulf of Mexico, the Eagle Ford Shale in South Texas, onshore and offshore Canada, offshore Mexico, Vietnam, Australia and Brazil. The Company is headquartered in Houston, Texas.

**NATIONAL ENERGY SERVICES REUNITED CORP. (NESR – NASDAQ)**

The Company is one of the largest national oil services providers of oilfield services to oil and gas companies in the Middle East, North Africa, and the Asia Pacific regions. It provides production services such as hydraulic fracturing, cementing, coiled tubing, filtration, completions, stimulation, pumping and nitrogens services. The Company's drilling services segment provides drilling and evaluation services including drilling downhole tools, directional drilling, fishing tools, testing services, wireline, slickline, drilling fluids and rig services. It is headquartered in Houston, Texas.

**PETROTAL CORP. (PTAL – AIM)**

An oil and gas development and production company that is focused on the exploration, appraisal, and development of crude oil and natural gas in Peru, South America. The Company's flagship asset is its 100% working interest in Bretana oil field in Peru's Block 95 where oil production was initiated in June 2018. In early 2020, Petrotal became the largest crude oil producer in Peru. The Company is domiciled in Calgary, Alberta, Canada with U.S. headquarters in Houston, Texas.

**PRO PETRO HOLDINGS CORP. (PUMP – NYSE)**

ProPetro Holding Corp. is a Midland, Texas-based oilfield services company providing pressure pumping and other complementary services to leading upstream oil and gas companies engaged in the exploration and production of North American unconventional oil and natural gas resources. As of March 31, 2022, the Company was operating 14 hydraulic fracturing fleets with 1.4 million of hydraulic horsepower. It is headquartered in Midland, Texas.

**RANGER ENERGY SERVICES, INC. (RNGR – NYSE)**

The Company provides onshore high specification mobile well services, cased hole wireline and complementary services to exploration and production companies in the U.S. Its High Spec Rig segment operates a fleet of 540 well service rigs that facilitate operations throughout the lifecycle of a well. The Wireline Services segment consists of a fleet of 68 wireline units and four high-pressure pump trucks that provide wireline production and intervention services. Its Processing Solutions and Ancillary Services segment rents well service-related equipment including fluid pumps, power swivels and well control packages and provides decommissioning and fluid management services. It is based in Houston, Texas.

**RILEY EXPLORATION PERMIAN, INC. (REPX – NYSE American)**

An independent oil and natural gas company that is focused on the acquisition, exploration, development, and production of oil, natural gas, and natural gas liquids in Texas and New Mexico. The Company's activities are primarily focused on the San Andres Formation, a shelf margin deposit on the Central Basin Platform and Northwest Shelf. Its acreage is primarily located on contiguous blocks in Yoakum County, Texas; and Lea and Roosevelt Counties, New Mexico. As of 12/31/21, the company had approximately 31,352 net acres and a total of 77 net producing wells. It is headquartered in Oklahoma City, Oklahoma.

**RING ENERGY, INC. (REI – NYSE American)**

A growth oriented independent oil and gas company with current operations focused on the Permian Basin in Texas and New Mexico. Ring's mission is to deliver competitive and sustainable returns to its stockholders by developing, acquiring, exploring for, and commercializing oil and natural gas resources vital to the world's health and welfare. As of 12/31/21, the Company's proved reserves consisted of approximately 77.8 million barrel of oil equivalent, 85% oil and had interests in 64,380 net acres located primarily in Yoakum, Andrews, Gains, Culberson and Reeves Counties in Texas and Lea County, New Mexico. The Company is headquartered in The Woodlands, Texas.

**SHELL TRADING RISK MANAGEMENT, LLC (Private)**

The Company is one of the largest physical traders of hydrocarbons in the U.S. and one of the world's largest energy trading companies. Its portfolio includes the buying and selling of physical crude oil, finished products, and feedstocks, as well as trading various paper products, both on exchanges (the New York Mercantile Exchange and Chicago Mercantile Exchange) and over the counter. Specific businesses include acquisition, sales and trading of domestic crude oil and products; lease crude oil acquisition and marketing; marine chartering and risk management services. It looks for crude oil and product opportunities in the international marketplace both with third parties as well as with other affiliates. It has offices in Houston, TX (headquarters); Dallas, TX; Denver, CO; Midland, TX; and San Antonio, TX; and has an affiliated Shell Trading company in Calgary, Alberta.

**SILVERBOW RESOURCES, INC. (SBOW – NYSE)**

An oil and gas exploration and production company that acquires and develops assets in the Eagle Ford shale and Austin Chalk located in South Texas. As of 12/31/21, it had 153,000 net acres in the Eagle Ford and proved reserves of 1,416 billion cubic feet of natural gas equivalent. The Company was formerly known as Swift Energy Company and changed its name to SilverBow Resources, Inc. in 2017. It is headquartered in Houston, Texas.

**STABILIS SOLUTIONS, INC. (SLNG – NASDAQ)**

The Company provides small-scale liquefied natural gas (LNG) production, distribution, and fueling services to various end markets in North America. It operates in two segments, LNG and Power Delivery, supplying LNG to the industrial, midstream, and oilfield sectors and offering fuel solutions to industrial users of propane, diesel, and other crude-based fuel products. It also provides cryogenic equipment rental and field services, electrical and instrumentation construction and installation services and builds electrical systems. The Company serves aerospace, industrial, utilities and pipelines, mining, energy, commercial, and transportation markets. It is headquartered in Houston, Texas.

**SURGE ENERGY AMERICA, LLC. (Private)**

A production company focused on the acquisition and development of onshore oil and gas properties in the U.S. It currently holds approximately 114,000 net acres in the Permian Basin. In 2015, the Company commenced operations with the acquisition of an established, long-life waterflood asset in the Clearfork formation in Crosby County, Texas and also in 2015 it completed a second acquisition of approximately 80,000 net acres in the prolific Northern Midland Basin in Howard and Borden Counties. The Company's premier acreage position offsets several recent acquisitions and includes over 1,500 drilling locations in the Wolfcamp and Spraberry formations. It is headquartered in Houston, Texas.

**TALOS ENERGY, INC. (TALO – NYSE)**

An independent exploration and production company that focuses on the exploration and production of oil and natural gas properties in the U.S. Gulf of Mexico and offshore Mexico. As of 12/31/21, the Company had proved reserves of 161.59 million barrels of oil equivalent, consisting of 107,764 thousand barrels of crude oil, 236,353 million cubic feet of natural gas, and 14,435 thousand barrels of crude oil. It is based in Houston, Texas.

**TELLURIAN INC. (TELL – NYSE American)**

The Company engages in the natural gas business worldwide, developing a portfolio of natural gas production, liquefied natural gas (LNG) marketing, and infrastructure assets that includes an approximately 27.6 million tons per annum LNG export facility and an associated pipeline. The Company owns interests in 11,060 net acres of natural gas assets and 78 producing wells located in the Haynesville Shale trend of northern Louisiana. It is headquartered in Houston, Texas.

#### **TETRA TECHNOLOGIES, INC. (TTI – NYSE)**

TETRA Technologies, Inc. is an industrial and oil & gas products and services company operating on six continents focused on bromine-based completion fluids, calcium chloride, water management solutions, frac flowback and production well testing services. Calcium chloride is used in the oil and gas, industrial, agricultural, road, food and beverage markets. TETRA is evolving its business model by expanding into the low carbon energy markets with its chemistry expertise, key mineral acreage and global infrastructure. Recently announced initiatives include commercialization of TETRA PureFlow® an ultra-pure zinc bromide for stationary batteries and energy storage; advancing an innovative carbon capture utilization and storage technology with CarbonFree to capture CO<sub>2</sub> and mineralize emissions to make commercial, carbon-negative chemicals; and development of TETRA's lithium and bromine mineral acreage to meet the growing demand for oil and gas products and energy storage.

#### **TIDEWATER, INC. (TDW – NYSE)**

The Company operates a fleet of marine service vessels that provides offshore marine support and transportation services to the offshore energy industry worldwide. Its fleet serves oil and natural gas exploration, field development and production companies, foreign government-owned or government-controlled organizations, drilling contractors and offshore construction, windfarm development, diving, and well stimulation companies. At 12/31/21, it owned 135 vessels including anchor handling towing supply vessels, platform supply and towing-supply vessels, crew boats, utility vessels and offshore tugs. It is headquartered in Houston, Texas.

#### **U.S. ENERGY CORP. (USEG – NASDAQ)**

An independent energy company that focuses on the acquisition, exploration, and development of oil and natural gas properties in the continental U.S. It holds interests in oil and gas properties in the Williston Basin in North Dakota, the Permian Basin in New Mexico, and Texas. As of 12/31/21, the Company had an estimated proved reserves of 1,344,626 barrel of oil equivalent; oil and natural gas leases covered 89,846 gross acres and 5,757 net acres; and 146 gross producing wells. It is based in Houston, Texas.

#### **VAALCO ENERGY, INC (EGY – NYSE/LSE)**

The Company is independent energy company with production, development and exploration assets in the West African region. It is an established operator in the region, holding a 63.6% participating interest and is operator of the Etame Marin Block located offshore Gabon, which to date has produced over 126 million barrels of crude oil. It also owns interests in an undeveloped block offshore Equatorial Guinea, West Africa. The Company is headquartered in Houston, Texas.

#### **W&T OFFSHORE (WTI – NYSE)**

An independent oil and natural gas producer, the Company engages in the acquisition, exploration, and development of oil and natural gas properties in the Gulf of Mexico. As of 3/31/22, it had working interests in 47 fields in federal and state waters and has under lease approximately 655,000 gross acres, including approximately 474,000 gross acres on the Gulf of Mexico Shelf and approximately 181,000 gross acres in the Gulf of Mexico deepwater. A majority of the Company's daily production is derived from wells it operates. It is headquartered in Houston, Texas.