



Conference Agenda as of 5-24-23

See Alphabetical Listing of Participating Panel Firms at End of Agenda Below

Tuesday, May 30

1:00 PM	Conference Welcoming Remarks
1:15 pm - 1:55 pm Seaport Global Michael Schmidt	Panel: Gulf of Mexico E&P - The Key Public Players <i>Chevron Corporation (CVX)</i> <i>Christie Brown, General Manager Asset Development, Gulf of Mexico BU</i> <i>Talos Energy, Inc. (TALO)</i> <i>Timothy S. Duncan, Founder, President and Chief Executive Officer</i> <i>W&T Offshore, Inc. (WTI)</i> <i>Tracy W. Krohn, Chairman and Chief Executive Officer</i>
2:00 pm - 2:40 pm Seaport Global Michael Schmidt	Panel: Gulf of Mexico E&P - Private Companies Love the Cash Flow <i>Beacon Offshore Energy (Private)</i> <i>Joseph Leimkuhler, Chief Operating Officer</i> <i>Cantium, LLC (Private)</i> <i>Richard Kirkland, Chief Executive Officer</i> <i>Greyhound Energy (Private)</i> <i>Charles Rougeau, President and Chief Executive Officer</i> <i>LLOG Exploration Company L.L.C. (Private)</i> <i>Eric Zimmermann, Chief Operating Officer</i>
2:45 pm - 3:25 pm Pareto Securities Pierre Conner	Panel: Offshore Supply Vessels and Liftboats: A Growing Recovery in Worldwide Demand <i>Tidewater, Inc. (TDW)</i> <i>Quintin Kneen, President and Chief Executive Officer</i> <i>All Coast Liftboats (Private)</i> <i>Byron Allemand, President and Chief Operating Officer</i> <i>Hornbeck Offshore Services, Inc. (Private)</i> <i>Todd Hornbeck, Chairman, President & Chief Executive Officer</i> <i>Laborde Marine Management (Private)</i> <i>Peter Laborde, Managing Member/Owner</i>
3:30 pm - 4:05 pm Pareto Securities	Keynote Speaker: Navigating Through the Energy Crisis <i>Nadia Martin Wigen, Partner & Analyst Oil & Gas Research</i>
4:10 pm - 5:00 pm Preng & Associates John Goodrum	Panel: Offshore Oil Field Services and Energy Infrastructure: Addressing the Surge in Offshore Drilling <i>Gulf Island Fabrication, Inc. (GIFI)</i> <i>Matt Oubre, Senior Vice President - Commercial</i> <i>Seadrill Limited (SDRL)</i> <i>Dustin Torkay, Director of Operations</i> <i>Danos Ventures (Private)</i> <i>Eric Danos, Chief Executive Officer</i> <i>Enterprise Offshore Drilling (Private)</i> <i>Brad James, President and Chief Executive Officer</i> <i>PRT Offshore (Private)</i> <i>Patrick Placer, President</i>
5:30 pm - 7:30 pm Sponsored by Jones Walker	Welcoming Cocktail Reception: Cocktails, Hors d'oeuvres & Networking Ritz-Carlton - 921 Canal Street, French Quarter Balcony, 3rd Floor

Wednesday, May 31

7:45 am - 8:00 am	Welcome
8:00 am - 8:40 am Enverus Andrew Gillick	Panel: U.S. Onshore E&P - The Permian Remains the Dominant Onshore Basin <i>Earthstone Energy, Inc. (ESTE)</i> <i>Scott Thelander, Vice President of Finance and Treasurer</i> <i>Ring Energy, Inc. (REI)</i> <i>Paul McKinney, Chairman and Chief Executive Officer</i> <i>Vital Energy, Inc. (VTLE)</i> <i>Jason Pigott, President and Chief Executive Officer</i> <i>Tascosa Energy Partners, LLC (Private)</i> <i>Dave Beathard, Partner – Executive Vice President</i>



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<p>8:45 am - 9:25 am Ryan</p>	<p>Presentation: Taxes and Royalties: The Pursuit for Every Dollar Ryan <i>Steve Dudgeon, Principal, Severance Tax/Royalty</i></p>
<p>9:30 am - 10:10 am Jones Walker Marshall Page</p>	<p>Panel: Alternative Sources of Capital When Traditional Players Are increasingly Scarce <i>Black Bay Energy Capital, LLC</i> <i>Matt Schovee, Managing Director</i> <i>Juniper Capital</i> <i>Todd Dittmann, Partner</i> <i>Riverstone Holdings LLC</i> <i>Jamie Brodsky, Partner</i> <i>Silver Point Capital, L.P.</i> <i>Damon Putman, Managing Director</i></p>
<p>10:10 am - 10:25 am</p>	<p>Break Sponsored by Irwin - A better way to manage investor relations</p>
<p>10:25 am - 10:55 am EF Hutton Ignacio Bernaldez</p>	<p>Panel: Small Cap E&P - Gaining Traction While the Industry Recovery Continues <i>PEDEVCO Corp. (PED)</i> <i>Doug Schick, President</i> <i>Southern Energy Corp. (SOU)</i> <i>Ian Atkinson, President and Chief Executive Officer</i></p>
<p>11:00 am - 11:40 am Water Tower Research Jeff Robertson</p>	<p>Panel: U.S. Onshore E&P - Multi Basin Approach Reduces Portfolio Risk <i>Amplify Energy Corp. (AMPY)</i> <i>Martyn Willsher, President and Chief Executive Officer</i> <i>PHX Minerals, Inc. (PHX)</i> <i>Ralph D'Amico, Chief Financial Officer</i> <i>Fortify Energy, LLC (Private)</i> <i>Anthony Schnur, Chief Executive Officer</i> <i>Foundation Energy Management, LLC (Private)</i> <i>Allie White, Vice President of Finance and Investor Relations</i></p>
<p>11:45 am - 12:15 pm Mobius Risk Group Michael Aldridge</p>	<p>Panel: Managing Commodity Price Risks Amid Market Uncertainty, Volatility, and Constraints <i>Macquarie Bank Limited</i> <i>Kevin Hulsey, Managing Director Commodities and Global Markets</i> <i>Mobius Risk Group</i> <i>Phil Thompson, Vice President and Co-Head of Commodity Risk</i> <i>Morgan Stanley</i> <i>Grant Brady, Managing Director</i></p>
<p>Lunch Panel #1 (12:30 - 1) Macquarie Bank Limited Vikas Dwivedi</p>	<p>Panel: Commercial and Investment Banking - Where Are Deals Getting Done? <i>Amerisource Business Capital and Amerisource Secured Income Fund</i> <i>Bill Herrington, Executive Vice President</i> <i>CIBC Capital Markets</i> <i>David Lazarus, Managing Director</i> <i>First Horizon Bank</i> <i>Bryan Chapman, Market President, Energy Lending</i> <i>Seaport Global</i> <i>Michael Bodino, Managing Director, Investment Banking</i></p>
<p>Lunch Panel #2 (1:00 - 1:30) ComboCurve, Inc. Wes Harris</p>	<p>Presentation: Decarbonization Can Create Shareholder Value <i>ComboCurve Inc.</i> <i>Rick Garza, Director of Strategic Development - Carbon</i> <i>McKinsey & Company</i> <i>Andrew Ryba, Associate Partner</i></p>
<p>1:45 pm - 2:25 pm Alliance Global Partners Jeff Gramp</p>	<p>Panel: E&P: Returning Value to the Shareholder Is Key to Attracting Long-term Investors <i>Diversified Energy Company PLC (DEC)</i> <i>Douglas Kris, Vice President, Investor Relations</i> <i>Epsilon Energy, Ltd. (EPSN)</i> <i>Jason Stabell, Chief Executive Officer</i> <i>Evolution Petroleum Corporation (EPM)</i> <i>Kelly Loyd, Chief Executive Officer</i> <i>Granite Ridge Resources, Inc. (GRNT)</i> <i>Luke Brandenburg, Chief Executive Officer</i></p>



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2:30 pm - 3:10 pm

Water Tower Research
Jeff Robertson

Panel: International E&P - Its Not Just Major Oil Companies Who Are Successful Internationally

Afentra plc (AET)
Anastasia Deulina, Chief Financial Officer
PetroTal Corp. (TAL)
Manolo Zuniga, Chief Executive Officer
Tamboran Resources Limited (TBN)
Faron Thibodeaux, Chief Operating Officer
VAALCO Energy, Inc. (EGY)
Thor Pruckl, Chief Operating Officer

3:10 pm - 3:25 pm

Break Sponsored by Irwin - A better way to manage investor relations

3:25 pm - 4:20 pm

Daniel Energy Partners
John Daniel
Sean Mitchell

Panel: Onshore OFS - Meeting the Increasing Demand for Services in the U.S. Onshore

Forum Energy Technologies, Inc. (FET)
Lyle Williams, Executive Vice President and Chief Financial Officer
Independence Contract Drilling, Inc. (ICD)
Anthony Gallegos, President and Chief Executive Officer
KLX Energy Services Holdings, Inc. (KLXE)
Chris Baker, President and Chief Executive Officer
ProPetro Holding Corp. (PUMP)
David Schorlemer, Chief Financial Officer
Ranger Energy Services (RNGR)
Stuart Bodden, President and Chief Executive Officer

4:20 pm - 5:00 pm

Jones Walker
Victoria Bagot

Panel: Current Trends in Corporate Structures, Governance and the Globalization of Stock Markets

London Stock Exchange Group
Chris Mayo, Head of Primary Markets, Americas
Nasdaq
Bob McCooey, Vice Chairman & Global Head of Capital Markets.
New York Stock Exchange
Marc D. Cunningham, Head of Energy, Industrials, Capital Markets

6:00 pm - 8:00 pm

Sponsored by Equisolve and Ryan

Sazerac House Reception: Cocktails, Hors d'oeuvres & Networking

Central Business District 101 Magazine Street Corner of Canal Street
Mini-bus transportation from main entrance of Ritz-Carlton on Canal Street to/from venue beginning at 5:45 pm

Thursday, June 1

8:00 am - 8:35 am

Macquarie Bank Limited
Chris Delange

Panel: LNG: 2023 - 2024 Will Be Pivotal

Cheniere Energy, Inc. (LNG)
Alex Whittington, Director of International Affairs
Capital Energy Read S.L.V. (Private)
Adolfo Martinez del Rio, Chief Executive Officer
Macquarie Bank Limited
Michael Bennett, Managing Director, Global LNG

8:40 am - 9:15 am

EY
Greg Matlock

Panel: CCUS: An Evolving Market and Louisiana's Role in the Emerging CCS/CCUS Economy

ExxonMobil Low Carbon Solutions (XOM)
Joe Colletti, Louisiana CCS Asset Manager
NextDecade Corporation (NEXT)
Michael Mott, Senior Vice President, Carbon Solutions
Talos Energy, Inc. (TALO)
Robin Felder, Executive Vice President, Low Carbon Strategy and Chief Sustainability Officer

9:20 am - 9:55 am

Deloitte
Patrick Brandau

Panel: ESG: The Obligations and the Opportunities

Deloitte
Steven Ward, Senior Manager, ESG & Sustainability Services
Ranger Energy Services (RNGR)
Melissa Cogle, Chief Financial Officer
Riverwater Partners LLC
Adam Peck, Founder and Chief Investment Officer
AI Petrie Advisors
Wes Harris, Partner



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9:55 am - 10:10 am	Break Sponsored by EisnerAmper
10:10 am to 10:40 am Mobius Risk Group Michael Aldridge	Presentation: Carbon Offsets and Other Market-Based Decarbonization Solutions <i>Mobius Risk Group</i> <i>Drew Lichter, Vice President of Corporate Strategy and Development</i>
10:45 am to 11:20 am Enverus Andrew Gillick	The Energy Evolution – Opportunities and Risks in a Changing Energy Mix <i>Enverus</i> <i>Ian Nieboer, Managing Director, Head of Energy Transition Research</i>
11:25 am to noon Hannam & Partners Andy Crispin	Panel: Helium: A Critical Resource in Scientific Research, High-tech Manufacturing and Space Travel <i>Royal Helium Ltd. (RHC)</i> <i>Andrew Davidson, Chief Executive Officer</i> <i>Blue Star Helium Ltd. (BNL)</i> <i>Peter Kondrat, Chief Operating Officer</i> <i>The Edelgas Group</i> <i>Anish Kapadia, Chief Analytics Officer</i>
Lunch Presentation Deloitte Patrick Brandau	Presentation: The Inflation Reduction Act and Energy Evolution: The Project Funding and Tax Implications <i>BloombergNEF</i> <i>Atin Jain, Wind Senior Associate</i> <i>Deloitte</i> <i>Ryan Meyers, Managing Director, Deloitte Tax</i>
1:05 pm - 1:40 pm EY Greg Matlock	Panel: The Coexistence of Renewable Fuels - Hydrogen, Ammonia and Methanol <i>Air Products (APD)</i> <i>Andrew Connolly, Vice President, Low Carbon Hydrogen</i> <i>EY - Parthenon</i> <i>Sean Heinroth, Principal</i> <i>Louisiana Economic Development (LED)</i> <i>Brad Lambert, Deputy Secretary</i> <i>Macquarie Bank Limited</i> <i>Ramiro Castro, Managing Director, Energy - Mexico</i>
1:45pm - 2:20 pm Evercore Richard Tullis	Panel: Key Themes and Drivers of the Energy Transition and the Role of Renewable Fuels <i>Evercore</i> <i>James West, Head of Sustainable Technologies & Clean Energy Research</i> <i>Verde Clean Fuels (VGAS)</i> <i>Ernest Miller, Chief Executive Officer</i> <i>Monarch Bioenergy (Private)</i> <i>Jason McGlynn, Chief Financial Officer</i>
2:25 pm - 3:00 pm Jones Walker Seth Levine	Panel: Offshore Wind Is Making Strides <i>BloombergNEF</i> <i>Oliver Metcalfe, Head of Wind</i> <i>Greater New Orleans, Inc.</i> <i>Lacy McManus, Executive Director, Future Energy</i> <i>WSP Global Inc.</i> <i>Tershara Matthews, Senior Vice President, National Offshore Wind Policy Lead</i>
4:00 pm - 5:30 pm Sponsored by Alliance Advisors and First Horizon	Closing Cocktail Reception: Cocktails, Hors d'oeuvres & Networking The Saint Hotel, 931 Canal Street, (immediately next door to Ritz-Carlton) Burgundy Bar, Lobby Level

Energy Companies Confirmed

Afentra plc (LSE:AET)
Air Products (NYSE:APD)
All Coast, LLC (Private)
Amplify Energy Corp. (NYSE:AMPY)
Beacon Offshore Energy (Private)
Blue Star Helium Ltd. (ASX:BNL)
Cantium, LLC (Private)
Capital Energy Read S.L.V. (Private)O
Cheniere Energy, Inc. (NYSE:AMER:LNG)
Chevron Corporation (NYSE:CHX)

Other Panelist and Presenting Firms - Confirmed

AI Petrie Advisors
Amerisource Business Capital
Black Bay Energy Capital, LLC
BloombergNEF
CIBC Capital Markets
ComboCurve Inc.
Daniel Energy Partners
Deloitte
Edelgas Group
EF Hutton



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Danos Ventures (Private)	Enverus
Diversified Energy Company PLC (LSE:DEC)	Evercore ISI
Earthstone Energy, Inc. (NYSE:ESTE)	EY
Enterprise Offshore Drilling (Private)	First Horizon Bank
Epsilon Energy Ltd. (NASDAQ:EPSN)	Greater New Orleans, Inc.
Evolution Petroleum Corporation (NYSE:EPM)	Hannam & Partners
ExxonMobil Low Carbon Solutions (XOM)	Jones Walker
Fortify Energy, LLC (Private)	Juniper Capital
Forum Energy Technologies, Inc. (NYSE:FET)	London Stock Exchange
Foundation Energy Management, LLC (Private)	Louisiana Economic Development (LED)
Granite Ridge Resources, Inc. (NYSE:GRNT)	Macquarie Bank Limited
Greyhound Energy (Private)	McKinsey & Company
Gulf Island Fabrication, Inc. (NASDAQ:GIFI)	Mobius Risk Group
Hornbeck Offshore Services, Inc. (Private)	Morgan Stanley
Independence Contract Drilling, Inc. (NYSE:ICD)	Nasdaq
Key Energy Services (Private)	New York Stock Exchange
KLX Energy Services Holdings, Inc. (Nasdaq:KLXE)	Pareto Securities
Laborde Marine Management (Private)	Preng & Associates
LLOG Exploration Company (Private)	Riverstone Holdings LLC
Monarch Bioenergy (Private)	Riverwater Partners, LLC
NCS Multistage Holdings, Inc. (Nasdaq:NCSM)	Ryan
NextDecade Corporation (Nasdaq:NEXT)	Seaport Global
PEDEVCO Corp. (NYSE AMER:PED)	Silver Point Capital, L.P.
PetroTal Corp. (TSX:TAL)	Tulane Energy Institute
PHX Minerals, Inc. (NYSE:PHX)	Water Tower Research
ProPetro Holding Corp. (NYSE:PUMP)	WSP Global, Inc.
PRT Offshore (Private)	
Ranger Energy Services, Inc. (NYSE:RNGR)	
Ring Energy, Inc. (NYSE AMER:REI)	
Royal Helium Ltd. (TSXV-RHC)	
Seadrill Limited (SDRL)	
SilverBow Resources, Inc. (NYSE:SBOW)	
Southern Energy Corp. (TSXV:SOU)	
Talos Energy, Inc. (NYSE:TALO)	
Tamboran Resources Limited (ASX:TBN)	
Tascosa Energy Partners, LLC (Private)	
Tidewater, Inc. (TDW)	
VAALCO Energy, Inc. (NYSE/LSE: EGY)	
Verde Clean Fuels, Inc. (NASDAQ:VGAS)	
Vital Energy, Inc. (NYSE:VTLE)	
W&T Offshore, Inc. (NYSE: WTI)	